NEXT WEALTH

NXW NEXT WEALTH

Smart Technology, *Innovative Investment*

Data, indexes and research for investors in Vietnam, Asia and global markets — from rule-based benchmarks and funds to prediction signals, cloud platforms and education.

100,000+
NXW indexes, calculated daily

4
CCPX cloud platforms

6
training courses

01

WHO WE ARE

MISSION

Make professional-grade data, indexes and analytics accessible to investors in Vietnam and Asia.

VISION

A connected platform where research, investment and education share the same data and the same rules.

VALUES

Transparency
Rules before opinions
Low cost
Continuous learning

"Rules before opinions."

ONE OF OUR VALUES

NXW — NEXT WEALTH

Data, indexes and knowledge for investors who want to invest with discipline.

NXW builds data, indexes and tools that help investors understand markets and invest with discipline. Our motto — *Smart Technology, Innovative Investment* — sums up what we do every day.

We work at the crossroads of financial research, technology and investor education. Our indexes are transparent and rule-based; our analytics run on cloud platforms; our books and courses explain the theory and the practice behind them.

NXW is part of the ecosystem developed with IFRC — Intelligent Financial Research & Consulting — and its partners, which brings research, investment and market strategies together on the CCPX cloud platforms.

From Vietnam to Asia and global markets, we serve individual and professional investors, fund managers, brokers, banks, universities and researchers.

Everything we publish follows the same principle: clear rules, clean data and results that anyone can check.

NXW IN FIGURES

100,000+
NXW indexes
rule-based, calculated daily

4
CCPX cloud platforms
research · investment · strategies · education

6
training courses
in English and Vietnamese

2
books
the NXW Investment Library

02 HOW WE WORK

Our approach: four principles behind every number we publish.

i.

Rules first

Every index and strategy has a published methodology, applied the same way every day.

ii.

Data quality

Clean, point-in-time data with automatic checks — the foundation of honest results.

iii.

Cloud technology

Fast calculation, open tools (R, Shiny) and dashboards that anyone can use.

iv.

Knowledge transfer

Books, labs and training so that users understand what they invest in.

WHAT WE DO

Seven activities, one workflow.

From big data and research to indexes, investment, prediction and education — every activity uses the same data and the same rules.

01 **Big Data**
Collection, cleaning and storage of large financial and economic datasets — prices, fundamentals, corporate actions and alternative data — point-in-time, on the cloud.

02 **Financial research**
Macro and market research on Vietnam and Asia, equity screening, credit, FX and ESG models.

03 **Index design & calculation**
Design, back-test, calculate and publish rule-based indexes; custom indexes for partners.

04 **Funds & investment analytics**
Fund lists and details, performance and risk, comparison with benchmarks, monthly reports.

05 **Prediction & strategies**
Signals by group, combined scores and recommendations; strategy classification and back-testing.

06 **Education & training**
Courses, quizzes and practice labs in Excel and R; partnerships with universities and professionals.

07 **Publishing**
The NXW Investment Library: books that take readers from theory to practice.

1 → **Data**
prices, fundamentals, corporate actions and alternative data, point-in-time

2 → **Research**
models, screens and indicators built and tested on CCPR

3 → **Indexes & strategies**
rules turned into indexes (CCPI) and strategies (CCPS)

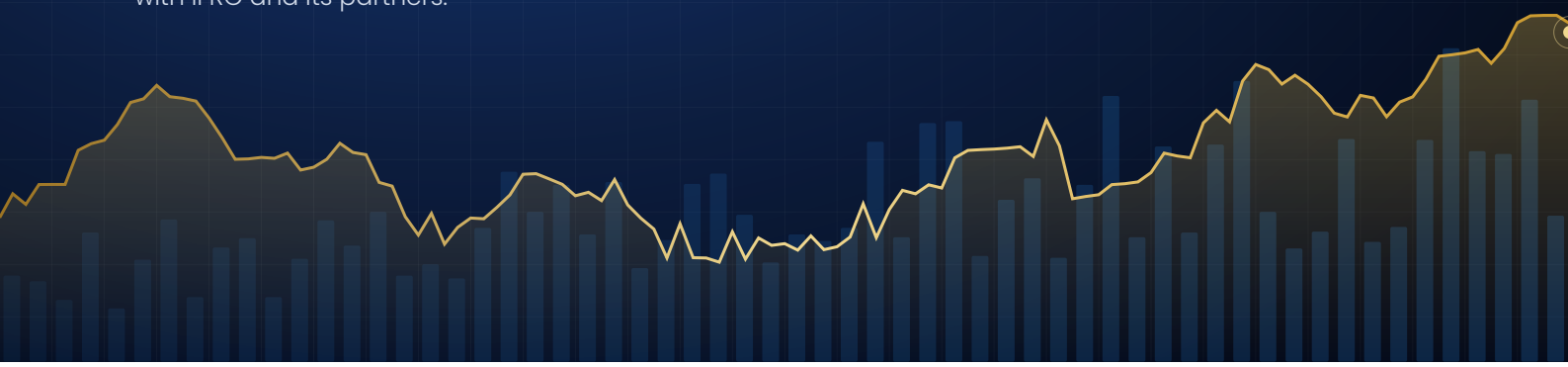
4 → **Products**
funds, signals, dashboards and reports

5 **Education**
everything explained in books, courses and labs (CCPE)

03 PROJECTS — THE CCPX ECOSYSTEM

One cloud for research, *investment and strategy.*

A cloud-based infrastructure that brings research, investment and market strategy into a single, interconnected environment, developed with IFRC and its partners.



CCPR Cloud Computing Platform for Research

The hub for academic and professional research: large datasets across finance, economics and environment, with tools for modelling, testing and real-time computation.

Macro Vietnam · Equity screening · Credit spreads · FX models · ESG scores

CCPI Cloud Computing Platform for Investment

The investment engine: index design, calculation, dissemination and adjustment, from concept to live deployment.

VN30 Core · Banks · Real estate · Tech growth · Bonds

CCPS Cloud Computing Platform for Strategies

Trading intelligence and market behaviour: classification and ranking of strategies, sentiment indicators and back-testing.

Momentum · Mean reversion · Carry · Value · Low volatility

CCPE Education & Capacity Building

Training programmes, academic collaborations and research support embedded in the platform.

Basics · Technical analysis · Portfolio · Risk · Derivatives

SENTIMENT Sentiment indicators

Indicators of market mood and investor behaviour, feeding strategies and prediction models.

PREDICTION Prediction signals

Signals by group (S+, S, B, B+), a combined score and a recommendation for each market.

04 INDEXES

The NXW index family: eight benchmarks, one set of rules.

Country, sector, smart beta, ESG, commodity, multi-asset and thematic indexes for Vietnam, Asia and global markets — rule-based, calculated daily, with published methodology, composition and performance.

INDEX	FAMILY	CURRENCY	COMPONENTS	REBALANCING
NXW Vietnam 30	Country	VND	30	Quarterly
NXW Vietnam Dividend	Smart beta	VND	25	Semi-annual
NXW Asia Technology	Regional sector	USD	40	Quarterly
NXW Global ESG Leaders	ESG	USD	50	Annual
NXW Vietnam Banks	Sector	VND	15	Quarterly
NXW Gold Plus	Commodity	USD	10	Monthly
NXW Balanced 80/20	Multi-asset	VND	20	Quarterly
NXW AI Global Leaders	Thematic	USD	35	Quarterly



IN THE NXW APP

Products

NXW Indexes
Eight rule-based indexes with daily levels, composition and performance.

NXW Funds
Funds list and details: performance, risk, comparison with benchmarks, live view.

Markets monitor
World markets list and details with charts and last-update tracking.

Prediction
Four signal groups, combined score and recommendation with history.

Fund reports
Monthly fund reports to international standards, exportable to PDF.

Dashboard
Overview of systems, data and markets in one screen.

05 SERVICES & TRAINING

What we can do for you.

01 **Custom index design**
Methodology, back-test, calculation and publication of indexes for managers, brokers and banks.

02 **Index platform & API**
Rule specifications, daily calculation, factsheets and data feeds on the cloud.

03 **Big data solutions**
Data pipelines, cleaning, storage and dashboards for financial institutions.

04 **Research & consulting**
Market studies, data projects and quantitative models with IFRC.

05 **Fund reporting**
Monthly reports and factsheets to international standards for fund managers.

06 **Training**
Courses and workshops on index, fund and commodity investing, in English and Vietnamese.

TRAINING

Courses for investors and professionals

Built from the NXW Investment Library, with practice labs in Excel and R. In-house, online or at university.

BEGINNER	**Index Investing Fundamentals** What an index is, why indexing works, costs and diversification, a simple index portfolio.	2 days
INTERMEDIATE	**Index Design & Methodology** Universe, selection, weighting, rebalancing and governance — write your own methodology.	3 days
ADVANCED	**Building Indexes in Excel & R** From raw data to a published index: cleaning, an index engine in R, honest back-testing, a Shiny dashboard.	3 days · labs
INTERMEDIATE	**ETFs & Index Funds** How ETFs work, tracking difference, total cost of ownership and a fund-selection scorecard.	1 day
ADVANCED	**Index Derivatives & Structured Products** Index futures and options, hedging with VN30 futures, taking apart a structured product.	2 days
BEGINNER	**Commodity Investing** Energy, metals and agriculture, futures curves and the roll, commodities in a portfolio.	2 days

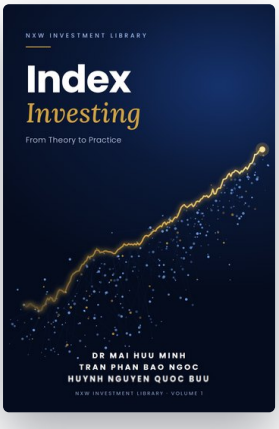
In-house training
Courses delivered at your company, adapted to your team and your markets.

Online sessions
Live online classes with shared labs, in English or Vietnamese.

University programmes
Modules and guest lectures for finance faculties and student associations.

06 KNOWLEDGE & PEOPLE

The NXW Investment Library: from theory to practice.

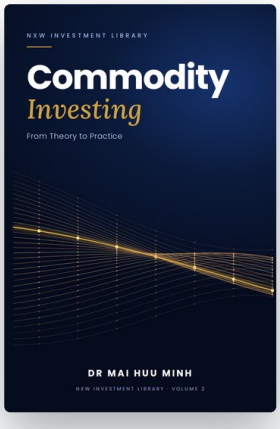


VOLUME 1

Index Investing: From Theory to Practice

37 chapters in 8 parts: from what an index is to design, testing, products and investing — plus ten chapters on the latest trends and the NXW toolkit.

MAI Huu Minh, TRAN Phan Bao Ngoc & HUYNH Nguyen Quoc Buu



VOLUME 2 · IN PREPARATION

Commodity Investing: From Theory to Practice

Energy, metals and agriculture, futures curves and the roll, where returns come from — with a focus on Asia and Vietnam.

MAI Huu Minh

TEAM



FOUNDER

MAI Huu Minh

Researcher, index designer and educator in finance, with double academic and professional skills. His research at Université Paris Dauphine – PSL covers market microstructure, liquidity, IPOs and derivatives. With IFRC he created the VNX index family for Vietnam (208 indexes, 2012) and the WOMEN CEO indexes (2013), later extended to Singapore and the USA. Co-author of *Options, Futures and Exotic Derivatives* (Wiley) and lead author of the NXW Investment Library.

TB

CO-AUTHOR

TRAN Phan Bao Ngoc

Co-author of *Index Investing — From Theory to Practice*, Volume 1 of the NXW Investment Library.

07 PARTNERS & CONTACT

Working together *with our partners.*

IFRC
Intelligent Financial Research & Consulting
ifrc.vn

CRQFT
Center for Research on Quantum Finance and Technologies
crqft.org

VIIFM
Viet Nam Innovation Investment Fund Management
viifm.vn

VIDE
Vietnam Institute for Digital Economy Development
vide.vn

BeQ
BeQ Holdings
beqholdings.com

IREEDS
Institute of Research in Economics, Environment and Data Science
ireeds.org

CONTACT US

Let's build the *next wealth* together.

Information about our indexes, funds, platforms, custom index projects, partnerships or training — we usually reply within 2 working days.

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Ho Chi Minh City, Vietnam

NEXT WEALTH

SMART TECHNOLOGY · INNOVATIVE INVESTMENT

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